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## **Form ADV Part 2A – Disclosure Brochure**

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**October 24, 2018**

This Disclosure Brochure provides information about the qualifications and business practices of Talis Advisory Services, LLC, which also uses Talis Advisors as a business name (“Talis”). If you have any questions about the contents of this Disclosure Brochure, please contact us at 972-378-1795 or by email at [info@talisadvisors.com](mailto:info@talisadvisors.com).

Talis is a Registered Investment Advisor with the United States Securities and Exchange Commission (“SEC”). The information in this Disclosure Brochure has not been approved or verified by the SEC or by any state securities authority. Registration of an Investment Advisor does not imply any specific level of skill or training. This Disclosure Brochure provides information about Talis to assist you in determining whether to retain the Advisor.

Additional information about Talis and its advisory persons is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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## **Item 2 – Material Changes**

Form ADV Part 2 (“Disclosure Brochure”) provides information about a variety of topics related to an Advisor’s business practices and conflicts of interest.

Transparency is the foundation of our relationship with our Clients, and we continually strive to provide complete and accurate information. We encourage all current and prospective Clients to carefully read this Disclosure Brochure and to review it annually *even if there have been no “Material Changes” to the brochure.*

The following material changes have been made since its last annual update of March 26, 2018:

- Effective October 1, 2018, Generational Capital, LLC purchased an ownership interest in Talis Advisors as described more fully in Items 4 and 10 of this Disclosure Brochure.

You may request a copy of this Disclosure Brochure at any time by contacting us at the telephone number on the cover page of this brochure or by email at [info@talisadvisors.com](mailto:info@talisadvisors.com). In addition, you may view the current Disclosure Brochure online at the SEC’s Investment Advisory Public Disclosure website: [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by using Talis’ CRD number 135145.